



SILVERLEAF™
WEALTH MANAGEMENT

Daniel advises a dynamic and active clientele of successful people. He strives to construct sound financial plans allowing his clients the ability to focus on doing great things with their families, careers and community. As the son of two teachers, he values educating his clients on the role each investment plays and the importance of remaining committed to the overall financial plan.

He began his career as an investment representative in 2001 working with mutual fund and annuity products. Having worked as a Financial Advisor for Morgan Stanley and Wells Fargo, he joined Silverleaf Wealth Management in December of 2020, where he continues building long-term personal and professional relationships. He earned his Bachelor of Business Administration in Marketing from the University of Wisconsin - Whitewater. In addition to his life and variable annuity licenses he holds his Series 7 and 63 registrations through LPL Financial and Series 65 registration through Silverleaf Advisor Group.

Daniel and his wife purposely use their free time enjoying life and making as many memories as possible. They love exploring the world and appreciate live music in both small and large venues. Daniel enjoys playing golf for sport and as an opportunity to meet new and interesting people. In addition, he is actively involved in philanthropic endeavors with his former high school, Sheboygan Area Lutheran High.

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THE ART OF INVESTED RELATIONSHIPS

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