



Ann began her financial services career in 2007 before becoming CEO and founder of Slate Wealth Management in 2019. In 2024 she joined Silverleaf Wealth Management where she continues to assist pre-retirees and retirees in planning their best life in retirement.

With her own life experiences in business, coaching, playing collegiate golf, and assisting her husband in managing the family farm, Ann is equipped to support her clients with their daily challenges. She is an advocate for education and coaching women on the role of family finance, assisting business owners in an effort toward building a profitable business and helping farmers preserve their most valuable assets.

Ann started her undergraduate education at Briar Cliff University on a golf and basketball scholarship. When April hit and snow was on the ground, she took a leap of faith and transferred to Kansas State University to play golf competitively for the Wildcats and earned a Bachelor of Science degree in Education. Due to her love of sports, she continued her education while coaching the Ohio Women's golf team. She went on to coach at Wichita State University and helped build a top 25 program at the University of Notre Dame. Slate Wealth Management was named after her nickname, "Coach Slate".

Ann has decades of experience as an independent LPL Financial Advisor. In addition, she holds her Retirement Income Certified Professional designation as well as her series 7 thru LPL Financial and her series 66 thru Gladstone Institutional Advisory.

Ann's passion for volunteering bleeds through her. Her love of sports has carried over to her kids and she is lucky to be able to coach their soccer, volleyball and basketball games. Ann recently helped launch the 712 Women On a Mission which is mirrored after the commonly known name of 100 Women Who Care. She is an active member of Carroll Lion's Club and Westside Fortnightly Group. She is past-president of the New Hope Foundation Board and is an active volunteer for the St. Anthony Foundation.

Ann and her husband David reside just outside Carroll on an acreage and are blessed to be raising their three children, Rylee Ann and twins, Ellie and Drew.

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