



SILVERLEAF
WEALTH MANAGEMENT

Sean Song is a CERTIFIED FINANCIAL PLANNER™ practitioner who collaborates with hardworking families and individuals on their path to building wealth and financial independence.

As a fiduciary, Sean focuses on understanding your personal & financial circumstance in relation to your needs & goals to deliver tailor-made solutions while acting in your best interest. While servicing clients in all stages of life, Sean has a keen focus on guiding clients toward a secure and well-prepared retirement through adept tax planning and prudent investment strategies.

As an onlooker to his immigrant parents' success and grievances, Sean became enmeshed in making conscious decisions about Money and how Money could work for him; in the form of Planning and Investing. Therein lies the passion to learn more about financial planning, wealth creation, and managing risks that we all may face at some point.

Driven by his passions and inclination to serve others, Sean is elated to provide value through transparent financial advice with the standard of care that liberates your time.

Sean earned his Bachelor of Science degree in Business Management from the University of Nebraska-Lincoln, completed the CFP Board Requirements to earn his CFP Certification and has been in the financial services industry since 2019.

Sean Song, CFP®
Wealth Advisor

402.934.7200
sean@silverleafwm.com

THE ART OF INVESTED RELATIONSHIPS

12801 PIERCE STREET, SUITE 100 | OMAHA, NE 68144 | 402.934.7200 | SILVERLEAFWEALTH.COM

Securities offered through LPL Financial, Member FINRA/SIPC. Advisory services offered through Gladstone Institutional Advisory, A Registered Investment Advisor. Gladstone Institutional Advisory and Silverleaf Wealth Management are separate entities from LPL Financial.



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