



Tim has lived most of his life in Omaha and proudly calls it home. He began his career in the financial industry in 2000 and has built a practice focused on the financial goals of his clients. He connects closely with each client and offers thoughtful solutions in all areas of wealth management.

Deeply committed to becoming a trusted advisor, he completed the rigorous requirements and attained his CFP® designation in 2006. He believes the planning process is pinnacle in knowing and understanding the needs of each client. This process allows him to discover and manage his client's financial goals so he can make knowledgeable recommendations for appropriate products and services.

Tim and his wife Pam, a first grade teacher, have two children, Alec (1997) and Natalie (2001). Spending time with his family is the highest priority in his life. Tim also enjoys playing hockey and golf.

> 2023 LPL Director's Club* 2022 LPL Freedom's Club*

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