SILVERLEAF
WEALTH MANAGEMENT

Tim Kelly is dedicated to helping a select group of high net worth families and individuals manage their financial portfolios by developing investment plans around their long-term goals and risk tolerance. His extensive experience through major shifts in the markets enables him to help his client's structure balanced portfolios to address their specific financial goals.

Tim began his financial services career as a financial consultant with RBC Dain Rauscher in 2001. In 2007, he moved his practice to AG Edwards, which later became Wells Fargo Advisors. Striving to find a more independent platform to better serve his clientele, he moved from Wells Fargo Advisors to Silverleaf Wealth Management on November 1, 2017.

Part of who Tim is today comes from the two summers he worked while in college for the Southwestern Company, based in Nashville, TN. He sold a study guide and kids' book set door-to-door in Louisiana and Tennessee. During both summers, Tim earned the prestigious Gold Award for working a minimum of 75 hours a week each week of the summer. During those two difficult but rewarding summers, he learned the value of hard work, attention to detail, discipline to daily routines and perseverance, skills he still uses in his practice today. He went on to earn a bachelor's degree in Business Administration with a minor in marketing from the University of Nebraska at Kearney. In his free time, Tim enjoys golf, tennis and playing his guitar. He has also enjoyed volunteering as a mentor at Boystown's Host program for kids who are struggling with math and reading.

Tim has been married to wife, Kristen, since 1995; they have two children, Drew and Katie. Drew is a student at UNL, studying Finance and Economics, and Katie is a student at Skutt Catholic High School. She will be attending UNL next fall, also studying Finance.

2019-2020 LPL Freedom's Club*

Timothy Kelly
Wealth Advisor

402.916.9081
tim@silverleafwealth.com

THE ART OF INVESTED RELATIONSHIPS

12801 Pierce Street, Suite 100 | Omaha, NE 68144 | 402.934.7200 | SILVERLEAFWEALTH.COM

*Achievement is based on annual production among LPL Advisors only.